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Securities Code.:4599

July 8, 2024

(Start date of measures for electronic provision : July 2, 2024)

To Our Shareholders:

Masatsune Okajima

President & Chief Executive Officer

**StemRIM Inc.**

7-7-15,Saito-Asagi,Ibaraki-shi,Osaka

## NOTICE OF EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the Extraordinary General Meeting of Shareholders of StemRIM Inc. (the "Company"). The meeting will be held for the purposes described below.

In convening the General Meeting of Shareholders, the Company has adopted measures for electric provision of information, and the matters subject to the measures for electronic provision are posted online at the following website.

The Company's website: <https://stemrim.com>

In addition to the above, the matters subject to the measures for electronic provision are also posted online at the following website.

Tokyo Stock Exchange Website (TSE Listed Company Information Service):

<https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show>

Please access the above TSE website, enter or search for "StemRIM" in the "Issue Name (Company Name)" field or our securities code "4599" in the "Code" field, and select "Basic Information" and "Documents for Public Inspection/PR Information" in that order.

If you are unable to attend the meeting, you may exercise your voting rights via the Internet or in writing. Please review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights by 6:00 p.m. on Tuesday, July 23, 2024 (JST).

**1 Date and** 2:00 p.m., Wednesday, July 24, 2024

**. time:** (JST)

**2 Venue:** 2-2,Yamadaoka,Suita-shi,Osaka

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Hankyu Corporation and Sanwa Bank

Hall, 3F, Icho Kaikan,

Suita Campus, Osaka University

**3. Meeting Agenda:**

Resolutions:

Proposal No. 1: Reduction of Capital Stock

**4. Matters Prescribed for Convocation (Notes for the Exercise of Voting Rights)**

- (1) Please indicate your approval or disapproval of the proposals on the Agenda on the Voting Rights Exercise Form to be sent together with this Notice of the Meeting and return the form so that it arrives by 6:00 p.m. on Tuesday, July 23, 2024. If you do not indicate your approval or disapproval of any of the proposals on the Voting Rights Exercise Form, we will assume that you have indicated your approval of the proposals.
- (2) If you exercise your voting rights both via the Internet and in writing in duplicate, the vote cast via the Internet will be treated as a valid exercise of your voting rights. If you exercise your voting rights more than once via the Internet, the last vote will be treated as the valid vote.

End

- If you attend the meeting in person, please submit the Voting Rights Exercise Form that will be sent together with this Notice of the Meeting to the receptionist at the meeting place.
- In the event of any modification to the electronic provision measure, the modification will be posted on each of the above websites where the information is posted.
- Please note that, in principle, persons other than shareholders, such as proxies and persons accompanying non-shareholders, are not permitted to enter the venue.

## Reference Documents for the General Meeting of Shareholders

### **Proposal 1: Reduction of Capital Stock (Capital Reduction)**

To ensure flexibility and agility in future capital policies and reduce tax burdens, we will decrease the amount of stated capital and transfer it to the capital reserve based on the provisions of Article 447, Paragraph 1 of the Companies Act. This proposal is a non-repayable, gratuitous capital reduction, which will not change the total number of issued shares but will reduce the stated capital. Therefore, this will not affect the number of shares owned by the shareholders. Moreover, this reduction in stated capital will not change the company's net asset value or the total number of issued shares, so the net asset value per share will also remain unchanged.

#### (1) Amount of capital to be reduced

Pursuant to Article 447, Paragraph 1 of the Companies Act, the Company proposes to reduce the amount of capital stock by 208,071,950 yen to 10,000,000 yen out of 218,071,950 yen and transfer the entire amount of capital stock to be reduced to capital reserve.

#### (2) Effective date of the capital reduction

July 30, 2024 (scheduled)